



Consortium Agreement with other Indiana University Campuses

**SECTION I: STUDENT INFORMATION (PLEASE PRINT)**

Student First & Last Name \_\_\_\_\_ 10 digit university ID \_\_\_\_\_

Home School (degree - granting school): \_\_\_\_\_ **IUPUC** \_\_\_\_\_

HOST IU Campus (circle one): IU Bloomington IU South Bend IU East IU Southeast  
 IU PUI IU Kokomo IU Northwest

Specify the semester for which you are applying (check only one box):  
 Fall 2011 (Aug-Dec)  Spring 2012 (Jan-May)  Summer 2012 (May-Aug)

*I understand that if I drop credit hours or withdraw completely during the term specified, I might be required to repay financial aid (including student loans) disbursed through the Office of the Bursar. I understand that it is my sole responsibility to pay all charges at the HOST school.*

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

**SECTION II: ENROLLMENT INFORMATION / ADVISOR VERIFICATION**

HOST school coursework:

Course #	Course Description	# of credits

A student can only receive Title IV assistance for courses that are applicable to the student's certificate or degree program. I certify that the above courses count towards this student's degree program AND are transferrable to IUPUC.

HOME school Academic Advisor Signature \_\_\_\_\_ Date \_\_\_\_\_

PRINTED name of Academic Advisor \_\_\_\_\_ ( ) \_\_\_\_\_ Contact Phone # \_\_\_\_\_

**DEADLINES FOR ELIGIBILITY**

Term	Priority date for all aid eligibility	If you submit AFTER priority date:
Fall 2011	August 29, 2011	No longer eligible for Federal Pell Grant
	September 18, 2011	No longer eligible for O'Bannon Grant, 21 <sup>st</sup> Century Scholars Grant
Spring 2012	January 16, 2012	No longer eligible for Federal Pell Grant
	February 5, 2012	No longer eligible for O'Bannon Grant, 21 <sup>st</sup> Century Scholars Grant
Summer 2012	May 16, 2012	No longer eligible for Federal Pell Grant

Completed and signed agreements must be submitted prior to the last 30 days of the semester. Forms submitted after the priority might not be eligible for listed awards.



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Student's Last Name \_\_\_\_\_ 10 digit University ID \_\_\_\_\_  
(Please Print)

### SECTION III: HOST SCHOOL FINANCIAL AID VERIFICATION

Cost of attendance per term; if student is enrolled less than half time, complete the items marked with an asterisk only:

Item	Cost
Tuition & Fees*	
Books & Supplies*	
Room & Board	
Personal Expenses	
Transportation	
<b>TOTAL:</b>	

### HOST SCHOOL ENROLLMENT VERIFICATION \_\_\_\_\_ Credit hours

The HOST INSTITUTION will not distribute any financial assistance (excluding CVO) for this student based on a financial aid application received at their institution. The student must apply for financial assistance through IUPUC. Even if the student does not receive financial aid in time to meet HOST INSTITUTION deadlines, the student will be responsible for all payments due.

The HOST INSTITUTION further agrees to notify IUPUC if the student withdraws from classes at the HOST INSTITUTION before the scheduled conclusion of the term.

\_\_\_\_\_  
 HOST school Financial Aid Signature ( ) Date  
 \_\_\_\_\_  
 PRINTED name of Financial Aid Representative Contact Phone #

### SECTION IV: HOME SCHOOL FINANCIAL AID PROCESSING

After confirming the student's enrollment with the HOST INSTITUTION, IUPUC will process and disburse all Title IV monies and/or other financial aid to the above-named student for the time period specified. IUPUC shall make all decisions regarding the student's eligibility for financial aid and the amount of aid awarded. IUPUC is responsible for all financial aid requirements, including satisfactory academic progress, refunds, repayments, disbursements and enrollment verification.

\_\_\_\_\_  
 HOME School Financial Aid Signature ( ) Date  
 \_\_\_\_\_  
 PRINTED Name of Financial Aid Representative Contact Phone #

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### IUPUI Consortium Agreement Eligibility

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When a student is **enrolled** at one IU institution during a semester or summer session, while being **admitted** to another, a consortium agreement between the schools is required to verify that the student meets both criteria mentioned below for financial aid consideration.

For most sources of financial aid, federal regulations require a student have a valid FAFSA on file AND be both:

- admitted to a degree seeking program AND
- enrolled as at least a half-time\* student per semester (6 credits for undergraduates; 4 credits for graduates)\*\*

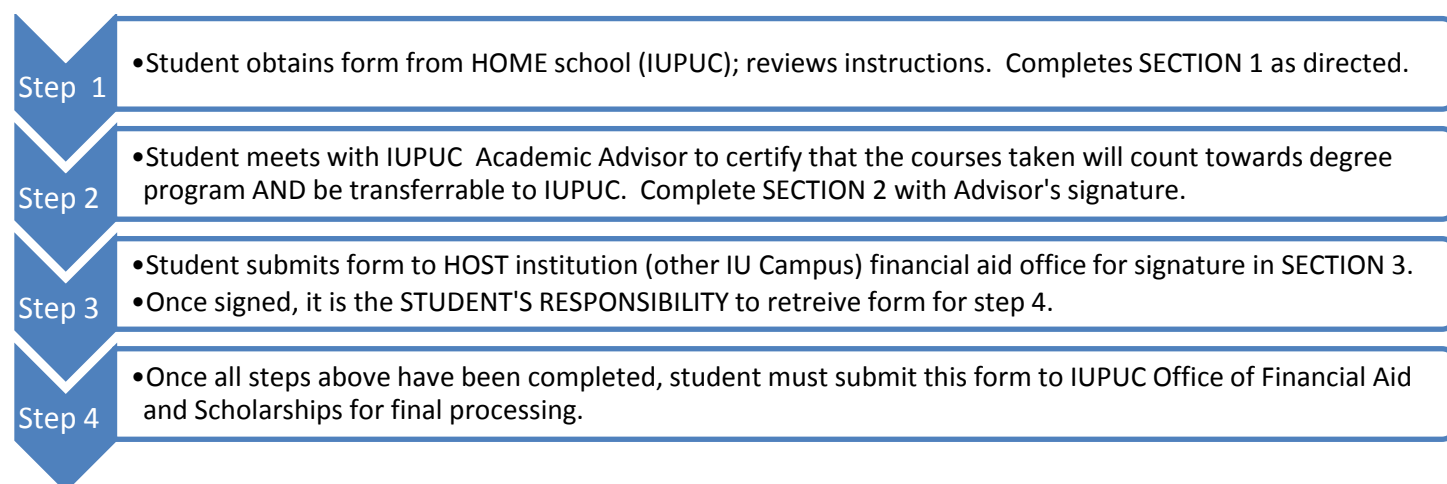
\*If you enroll simultaneously at IUPUC and another IU campus, the total registration hours between the two schools will be used to determine your financial aid eligibility.

\*\*For summer sessions: half time enrollment for undergraduates = 6 credit hours; graduates =4 credit hours

- IUPUC will serve as the **HOME** for consortium agreements with the following **HOST** IU campuses: IUPUI, IU Bloomington, IU East, IU Kokomo, IU Northwest, IU South Bend, and IU Southeast.
- Your financial aid excluding CVO) will be **awarded by the institution from which you will receive your degree.**
- This process must be completed **EACH semester** for which the student wishes to receive aid. INCOMPLETE forms will not be accepted.
- You may receive financial aid only for courses that transfer to the IUPUC and count as hours toward your degree.** Classes taken at the HOST INSTITUTION that do not transfer to the IUPUC or do not count as hours towards your degree will be at your expense.

### 4 Steps to complete the IUPUC Consortium Agreement

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### COMMONLY ASKED QUESTIONS:

#### WHAT IS THE DIFFERENCE BETWEEN THE HOME AND HOST SCHOOL?

The "Home School":

- is where the student is enrolled in a degree or certificate program and is the parent institution for all financial aid matters.
- is responsible for processing and disbursing aid and monitoring student eligibility as well as performing Return of Title IV calculations or aid cancellation if the student withdraws or fails to enroll as intended.
- will accept transfer credit if the student receives a grade of "C" or better and is making satisfactory academic progress towards a degree.

The "Host School":

- is where the student is visiting to take part of his/her program requirements
- agrees NOT to provide financial aid to the student for the term specified
- agrees to notify the *Home* school of any changes in the student's enrollment.

#### HOW LONG DOES THIS PROCESS TAKE TO COMPLETE?

Student must allow 7 – 10 business days for processing time once final document is submitted to HOME INSTITUTION. Financial aid cannot be disbursed until this process is complete.

#### CAN THIS CONSORTIUM AGREEMENT BE COMPLETED FOR IPFW?

No. This agreement is between IUPUI and other IU- campuses. IPFW is considered a campus of Purdue University and the financial aid is administered by Purdue West Lafayette campus. Therefore IUPUI does **not** offer any consortium agreements with IPFW campus.

#### IF I'M ONLY RECEIVING FINANCIAL AID AT IUPUC, HOW IS THE BILL PAID AT THE OTHER IU CAMPUS (HOST SCHOOL)?

The STUDENT is responsible for paying the HOST INSTITUTION for any course charges and must make alternative financial aid arrangements for tuition payments and purchasing books prior to receiving a balance (or refund) of any anticipated financial aid. IUPUC will **not** make payment directly to the other school (excluding O'Bannon Grant and 21<sup>st</sup> Century Scholars Grant –see below).

#### I'D LIKE TO USE MY CVO BENEFITS TO PAY CHARGES AT BOTH SCHOOLS. HOW DO I DO THAT?

Students who wish to participate in this Consortium Agreement must apply directly to the Host School (other IU campus) to use their CVO. In order to utilize these CVO benefits while participating in this Agreement, the student must have the following items at **BOTH** the IUPUC and the other IU campus:

- MUST meet SAP standards at each school
- MUST have valid FAFSA on file at both schools
- MUST have valid CVO form submitted to each school

Each school is responsible for reporting use of the CVO, drawing funds from the state and maintaining all applicable records. Both IUPUC and the Host School will work with SSACI to track hours used and hours of remaining eligibility.

#### I'VE BEEN AWARDED O'BANNON GRANT AND/OR 21<sup>ST</sup> CENTURY SCHOLARS GRANT AT IUPUC. HOW IS THAT USED TO COVER TUITION AND FEES AT THE OTHER HOST IU CAMPUS?

Students can receive O'Bannon Grant and/or 21<sup>st</sup> Century Scholars Grant they meet eligibility requirements and attend another IU Campus under a completed Consortium Agreement. This award will appear on the student record as "SSACI Used Other Campus". IUPUC will then internally transfer these SSACI funds to the HOST IU Campus to be credited towards outstanding tuition charges.