



IUPUI

OFFICE OF STUDENT FINANCIAL SERVICES

INDIANA UNIVERSITY-PURDUE UNIVERSITY Indianapolis

IUPUI Financial Success Planning Action Tool

<u>BASIC EXPENSES*</u>	Amount		Occurrences Per Academic Year*		Academic Year Total*
Tuition & Fees* http://bursar.iupui.edu/apps/costestimator.aspx <i>\$8,909 per year standard (nonresident add \$21,179)*</i>			X	=	
Room & Board • Rent • Utilities • Food <i>\$8,702 standard yearly allowance</i>			X	=	
Books & Supplies • Books • Printing/ink/pencils/pens • Computer accessories <i>\$1,400 standard yearly allowance</i>			X	=	
Travel Expenses • Car care/mileage • Parking • Bus pass • Bike <i>\$868 standard yearly allowance (\$2,078 off campus)</i>			X	=	
Personal Expenses • Laundry/clothing • Toiletries/hair care • Healthcare • Basic cell phone service • Basic internet service <i>\$2,106 standard yearly allowance</i>			X	=	
BASIC EXPENSES =					\$

<u>OPTIONAL EXPENSES?</u>	Amount		Occurrences Per Academic Year*		Academic Year Total*
TV Cable/Satellite Service?			X	=	
Upgraded Cell Phone Service?			X	=	
Electronics (ex. TV, Tablet, Gadgets)?			X	=	
Entertainment (ex. Movies, Music, Gaming)?			X	=	
Dining Out/Beverages?			X	=	
Other?			X	=	
TOTAL EXPENSES =					\$



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Table with 5 columns: Resource Name, Amount, Occurrences Per Academic Year*, Academic Year Total*. Rows include GIFT AID (Federal & State Grants, IUPUI Scholarships, Private Scholarships, Other), FAMILY CONTRIBUTION (Family Savings, Biweekly/Monthly Family Contribution, Student Savings), and a total row for MAIN FINANCIAL RESOURCES.

Table with 5 columns: Resource Name, Amount, Occurrences Per Academic Year*, Academic Year Total*. Rows include OTHER FINANCIAL RESOURCES (Student Employment Income, Federal Student Loans, Federal Parent/Grad PLUS Loan, Other Loan Options, Extended Family Financial Support) and a total row for OTHER FINANCIAL RESOURCES.

CALCULATION: Calculate difference between Total Expenses and Financial Resources to determine need to add Other Financial Resources (ex. student loans) or to reduce expenses. Includes a formula: Expenses \$_____ - Financial Resources \$_____ = \$_____.

* Tuition and fee estimates based on 15 credits per semester but can vary dependent on program of study; other expenses may include dependent daycare, disability services, loan fees, and other education-related expenses; an academic year is 9 months