

Curriculum Vitae

Mark O. Wilhelm

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Birth date: December 30, 1957. **Citizenship:** United States.

Education: Ph.D., Economics, 1990, New York University.
M.S.E., Electrical Engineering, 1980, The University of Michigan.
B.E.S., Electrical Engineering, 1979, The Johns Hopkins University.

Professional Experience:

1999- Founding Director, *Center on Philanthropy Panel Study*, The Center on Philanthropy at Indiana University.
1998- Associate Professor, Department of Economics and Philanthropic Studies
Indiana University – Purdue University at Indianapolis.
1990-1998 Assistant Professor, Department of Economics, The Pennsylvania State University.
1989 Intern, U.S. Treasury Department.
1985-1987 Research Assistant, Institute for Economic Analysis, New York University.
1980-1984 Project Engineer, General Motors, Bendix Communications, and RCA.

Areas of Specialization: the economics of pro-social behavior, applied econometrics.

Published Research:

“Changes in Religious Giving Reflect Changes in Involvement: Age and Cohort Effects in Religious Giving, Secular Giving, and Attendance.” *Journal for the Scientific Study of Religion* 46 (2, June 2007): 217-232 (with Patrick Rooney and Eugene Tempel).

“The Quality and Comparability of Survey Data on Charitable Giving.” *Nonprofit and Voluntary Sector Quarterly* 36 (1, March 2007): 65-84.

“New Data on Charitable Giving in the *PSID*.” *Economics Letters* 92(1, July 2006): 26-31.

- “Exchange, Role Modeling and the Intergenerational Transmission of Elder Support Attitudes: Evidence from Three Generations of Mexican-Americans.” *Journal of Socio-Economics* 35 (3, June 2006): 514-531 (with David C. Ribar).
- “Estimating Charitable Deductions in *Giving USA*.” *Nonprofit and Voluntary Sector Quarterly* (4, December 2003): 548-567 (with Partha Deb, Patrick Rooney and Melissa Brown).
- “Altruistic and Joy-of-Giving Motivations in Charitable Behavior.” *Journal of Political Economy* 110 (2, April 2002): 425-457 (with David C. Ribar).
- “Income Mobility, Inequality and Social Welfare.” *Australian Economic Papers* 41 (2, June 2002): 140-150 (with John Creedy).
- “The Role of Intergenerational Transfers in Spreading Asset Ownership.” In Shapiro, Thomas and Wolff, Edward (eds.), *Assets for the Poor: The Benefits of Spreading Asset Ownership*, Russell Sage Foundation, New York (2001): 132-161.
- “Taxation and the Labor Supply Decisions of the Affluent.” In Slemrod, Joel (ed.), *Does Atlas Shrug? The Economic Consequences of Taxing the Rich*, Russell Sage Foundation and Harvard University Press, New York (2000): 193-234 (with Robert Moffitt).
- “The Demand for Welfare Generosity.” *Review of Economics and Statistics* 81 (1, February 1999): 96-108 (with David C. Ribar).
- “The Decline of Welfare Benefits in the U.S.: The Role of Wage Inequality.” *Journal of Public Economics* 68 (3, June 1998): 421-452 (with Robert Moffitt and David C. Ribar).
- “Inheritance, Steady-State Consumption Inequality, and the Lifetime Earnings Process.” *The Manchester School* 65 (4, September 1997): 466-476.
- “The Effects of Economic Conditions and Access to Reproductive Health Services on State Abortion and Birth Rates.” *Family Planning Perspectives* 29:2 (March/April 1997): 52-60 (with Stephen Matthews and David C. Ribar).
- “Bequest Behavior and the Effect of Heirs' Earnings: Testing the Altruistic Model of Bequests.” *American Economic Review* 86 (4, September 1996): 874-892.
- “Welfare Generosity: The Importance of Administrative Efficiency, Community Values, and Genuine Benevolence.” *Applied Economics* 28 (8, August 1996): 1045-1054 (with David C. Ribar).

“Charitable Contributions to International Relief and Development.” *National Tax Journal* 48 (2, June 1995): 229-244 (with David C. Ribar).

“Patterns of Support Given by Older Americans to Their Children.” In Bass, Scott A. (ed.) *Older and Active: How Americans Over 55 Are Contributing to Society*, Yale University Press, New Haven, (1995): 122-168 (with David Eggebeen).

“Inheritance and Labor Supply.” *Journal of Human Resources*, 29 (4, Fall 1994): 1205-1234 (with David Joulfaian).

General Audience Papers:

“Religious and Secular Giving, By Race and Ethnicity.” *New Directions for Philanthropic Fundraising*, 48 (Winter 2005): 57-66 (with Richard Steinberg).

“Tracking Giving Across Generations.” *New Directions for Philanthropic Fundraising*, 42 (Summer 2003): 71-82 (with Richard Steinberg).

Data sets and User Guides Prepared for Public Distribution:

The Center on Philanthropy Panel Study 2003 Extract [machine-readable data file]. *The Association of Religion Data Archives* (April 2007).

“The 2003 *Center on Philanthropy Panel Study* User’s Guide.” Mimeo, IUPUI (December 2006).

“Volunteering Data in the 2003 *Center on Philanthropy Panel Study*: A Supplement to the User’s Guide.” Mimeo, IUPUI (October 2006).

The Center on Philanthropy Panel Study 2001 Extract [machine-readable data file].

“The 2001 *Center on Philanthropy Panel Study* User’s Guide.” Mimeo, IUPUI (November 2006).

“Basic Facts about Charitable Giving from the *Center on Philanthropy Panel Study*.” Mimeo, IUPUI (September 2005).

Working Papers:

“Helping Behavior, Dispositional Empathic Concern, and the Principle of Care.” Mimeo, IUPUI (January 2007), with René Bekkers.

“Practical Considerations for Choosing Between Tobit and SCLS or CLAD Estimators for Censored Regression Models with an Application to Charitable Giving.” Mimeo, IUPUI (March 2007).

“The Intergenerational Transmission of Generosity.” Mimeo, IUPUI (May 2007), with Eleanor Brown, Patrick Rooney, and Richard Steinberg.

“Family Structure and Income During Childhood and Subsequent Prosocial Behavior by Young Adults.” Mimeo, IUPUI (May 2007), with Robert Bandy.

Work in Progress:

“Religion and Charitable Giving to Help the Poor.”

“An Experimental Test of the Impure Altruism Theory of Charitable Giving,” with Lise Vesterlund and Huan Xie.

“Identifying Tax Effects on Charitable Giving,” with and Daniel Hungerman.

“Family Structure, Low Income, and Children’s Prosocial Behavior.”

Funded Research:

1999- *Center on Philanthropy Panel Study*. Principle Investigator (\$1.855 million).

2007-2009 Lake Family Institute on Faith and Giving: “Religion and Charitable Giving to Help the Poor.” PI (\$57,116).

2006-2007 Center on Philanthropy Research Fund: “Family Structure, Low Income, and Children’s Prosocial Behavior.” PI (\$12,086).

2005-2007 Center on Philanthropy Research Fund: “Experimental Test of the Impure Altruism Theory of Charitable Giving.” Co-PI (\$14,473).

2005-2007 Center on Philanthropy Research Fund: “Effects of Tax Policy on Giving.” Co-PI (\$13,173).

2003-2007 NICHD: “Family Background and Subsequent Helping Behavior.” PI (\$215,958).

- 2000-2001 Center on Philanthropy Research Fund: “The Comparability of Giving Data in Six Surveys.” PI (\$17,330).
- 1995-1998 William T. Grant Foundation: “Transfers and the Formation of Children’s Preferences.” Sub-contract co-PI (\$25,757).

Honors and Awards:

- 2000-2002 Visiting Research Scholar, Center on Philanthropy at Indiana University.
- 1988-1989 Dean's Dissertation Fellow, New York University.
- 1986-1987 Helbein Scholar, New York University.
- 1979-1980 President's Fellow, The University of Michigan.
- 1979 Royal Society of Arts Silver Medal, The Johns Hopkins University.
- 1979 Phi Beta Kappa, The Johns Hopkins University.

Presentations:

- Topic: “Charitable Giving, Generational Change, and Intergenerational Transmission from Parent to Child.” Axelson Center Symposium for Nonprofit Professionals—Generations and Demographics: Strategies for Addressing Change, North Park University, Chicago, May 2007.
- Topic: “Charitable Giving and Prosocial Behavior: An Interdisciplinary Approach.” IUPUI Sabbatical Seminar Series, January, 2007.
- Topic: “The Center on Philanthropy Panel Study: An Introduction for New Users.” Association for Research on Nonprofit Organizations and Voluntary Action, November 2006.
- Topic: “Generation X: Not as Generous as Expected.” Association for Research on Nonprofit Organizations and Voluntary Action, November 2006.
- Topic: “Family Structure and Income During Childhood and Subsequent Prosocial Behavior by Young Adults.”
 University of Notre Dame, Department of Sociology Seminar, January 2008.
 University of North Carolina – Greensboro, Seminar, October 2007.
 University of Michigan, Child Development Supplement Seminar, April 2007.

Population Association of America, March 2006.
Early versions at the NICHD/NIA Intergenerational Research Workshop,
March 2005.
Association for Research on Nonprofit Organizations and Voluntary
Action, November 2004.

Topic: “The Intergenerational Transmission of Generosity.”
University of Notre Dame, September 2005.
Villanova University, April 2005.
University of Wisconsin-Madison, April 2004.
Early versions at the Econometric Society/Association for the Study of the
Grants Economy, January 2003.
American Sociological Association, August 2003.
Association for Research on Nonprofit Organizations and Voluntary
Action, November 2002.

Topic: “The Distribution of Giving in Six Surveys.”
Association for Research on Nonprofit Organizations and Voluntary
Action, November 2002.

Topic: “Exchange, Role Modeling and the Intergenerational Transmission of Elder
Support Attitudes: Evidence from Three Generations of Mexican-
Americans.”
Cornell University Institute for the Social Sciences Workshop, December
2005.
American Sociological Association, Chicago, 2002.

Topic: “Altruistic and Joy-of-Giving Motivations in Charitable Behavior.”
Iowa State University, April 2000.
Early versions at the Association for Research on Nonprofits and
Voluntary Action, November 1995 and the American Economic
Association, January 1995.

Topic: “The Role of Intergenerational Transfers in Spreading Asset Ownership.”
Ford Foundation Conference on *The Benefits of and Mechanisms for
Spreading Asset Ownership in the United States*, December 1998.

Topic: “Work Effort and Welfare Generosity” (with Charlene Kalenkoski and David
Ribar).
Southern Economic Association, November 1998.

Topic: “Labor Supply Decisions of the Affluent” (with Robert Moffitt).
University of Michigan Conference on the Economic Consequences of
Taxing the Rich, October 1997.

Topic: “The Decline of Welfare Benefits in the U.S.: The Role of Wage Inequality”
(with Robert Moffitt and David Ribar).
NBER Trans-Atlantic Public Economics Conference, May 1996.

Topic: “The Demand for Welfare Generosity” (with David Ribar).
NBER Summer Institute, July 1994.
American Economic Association, January 1994.

Topic: “Welfare Generosity: The Importance of Administrative Efficiency, Community Values, and Genuine Benevolence” (with David Ribar).
Southern Economic Association, November 1992.

Topic: “Inheritance and Labor Supply.”
Syracuse University, April 1993.
University of Western Ontario, November 1992.
Population Association of America, May 1992.
RAND Conference on Economic and Demographic Aspects of Intergenerational Relations, March 1992.
American Economic Association, January 1992.

Topic: “Bequest Behavior and the Effect of Heirs' Earnings.”
Research Triangle Health Economics Workshop, University of North Carolina, Telephone Seminar, November 1997.
Institute for Research on Poverty, June 1991.
Population Association of America, March 1991.

Referee Service:

American Economic Review, Demography, Economic Inquiry, Economic Journal, International Tax and Public Finance, Journal for the Scientific Study of Religion, Journal of Economic Behavior and Organization, Journal of Human Resources, Journal of Macroeconomics, Journal of Policy Analysis and Management, Journal of Political Economy, Journal of Public Economics, National Institutes of Health, National Longitudinal Survey of Women (Transfer Module), National Science Foundation, National Tax Journal, Nonprofit and Voluntary Sector Quarterly, Nonprofit Management and Leadership, Population Research and Policy Review, Public Budgeting and Finance, Public Choice, Review of Economics and Statistics, Review of the Economics of the Household, Review of Income and Wealth, Southern Economic Journal.

Teaching Experience:

Statistics, Econometrics, Economics of Altruism, Income Distribution and Poverty, Economics of Public Expenditures, Intermediate Microeconomics, Introduction to Economics, Independent Study Courses on Welfare Spending.

Book Reviews:

“Inequality Reexamined” by Amartya Sen. *Growth and Change* 25 (1, Winter 1994): 93-95.