Financial Success Planning Tasks

Granting Third Party Access in One.iu
1. Search “3rd party”
2. Click on “Set Up 3rd Party Users” tile
3. Complete online form

Signing Title IV Authorization in One.iu
1. Search “title iv”
2. Click on “Financial Aid Student Authorizations” tile
3. Complete online form

Signing up for Direct Deposit in One.iu
1. Search “direct deposit”
2. Click on “Direct Deposit of Bursar Refunds” tile
3. Complete online form

Complete Transit module in One.iu
1. Search “transit”
2. Click on “Required Financial Literacy (Transit)” tile
3. Navigate to “Services & Information” box
4. In the “Financial” Section, click the “Launch” button under “Required Financial Literacy”

Accept/Decline Awards in One.iu
1. Search “accept loan”
2. Click on “Accept or Decline Financial Awards” tile and choose “2016” aid year.
3. Accept/Decline awards click here for our YouTube tutorial.
Required Steps to Receive Loans

For Federal Direct Subsidized and Unsubsidized Loans, Federal PLUS Loans...

Complete Entrance Counseling Entrance Counseling teaches you about the Direct Loan process, how to manage your educational expenses, and your rights and responsibilities as a borrower.

You will need your FSA ID (username and password) and your financial aid award information for the year.

| Step 1 | Go to StudentLoans.gov & click the green ’Sign In’ button in the upper left hand corner |
| Step 2 | In the menu bar on the left hand side, click on ‘Complete Counseling’ |
| Step 3 | Choose Loan Counseling Type: Click the ‘Start’ button under ‘Entrance Counseling’ |
| Step 4 | Select Your Schools: |
| a) | In the ‘Select Schools to Notify’ section, from the drop down menus select: |
| • | School State: INDIANA |
| • | School Name: ‘IUPU-Indianapolis’ OR ‘IUPU-Columbus’ |
| b) | In the ‘Select Student Type’ section, click the circle next to the statement that corresponds with your student type (either undergraduate or graduate). |
| c) | Click the ‘Continue’ button. |
| Step 5 | Begin your Entrance Counseling. |

IUPUI will be notified electronically within a few days once Entrance Counseling is completed.

Sign Your Master Promissory Note (MPN) By signing an MPN you are agreeing to pay back Direct Subsidized, Unsubsidized and/or Graduate PLUS Loans that you receive to pay for your education or any Direct Parent PLUS Loans that you receive to pay for your child’s education.

You will need the names and address of 2 references, your driver’s license number, and your FSA ID (username and password).

To begin
a) Go to StudentLoans.gov & click the green ‘Sign In’ button in the upper left hand corner |
b) In the menu bar on the left hand side, click on ‘Complete MPN’ |
c) Click on the type of loan you will be receiving. |

| Step 1 | Information: Enter the requested biographical information. Under the ‘School Information’ section, select: |
| • | School State: INDIANA |
| • | School Name: ‘IUPU-Indianapolis’ OR ‘IUPU-Columbus’ |
| Step 2 | References: Enter the information for your two personal references. |
| Step 3 | Terms & Conditions: Read the terms of the loan agreement in full including disclosures. |
| Step 4 | Review & Sign: Review the MPN & sign it electronically. |

IUPUI will be notified electronically within a few days once the MPN is signed.

For Perkins, Nursing, and Miller Loans...

Sign Your Promissory Note By signing a Promissory Note you are agreeing to pay back the loan that you receive to pay for your education. You will need your FSA ID (username and password), driver’s license number, and the names & addresses of 3 references in order to sign this Promissory Note. If you have any trouble completing your Promissory Note, you can contact the Indiana University Student Loan Administration (IU SLA) by phone at 1-866-485-6267. You can also visit their website at http://treasurer.indiana.edu/sla.

https://iuloans.signmyloan.com

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